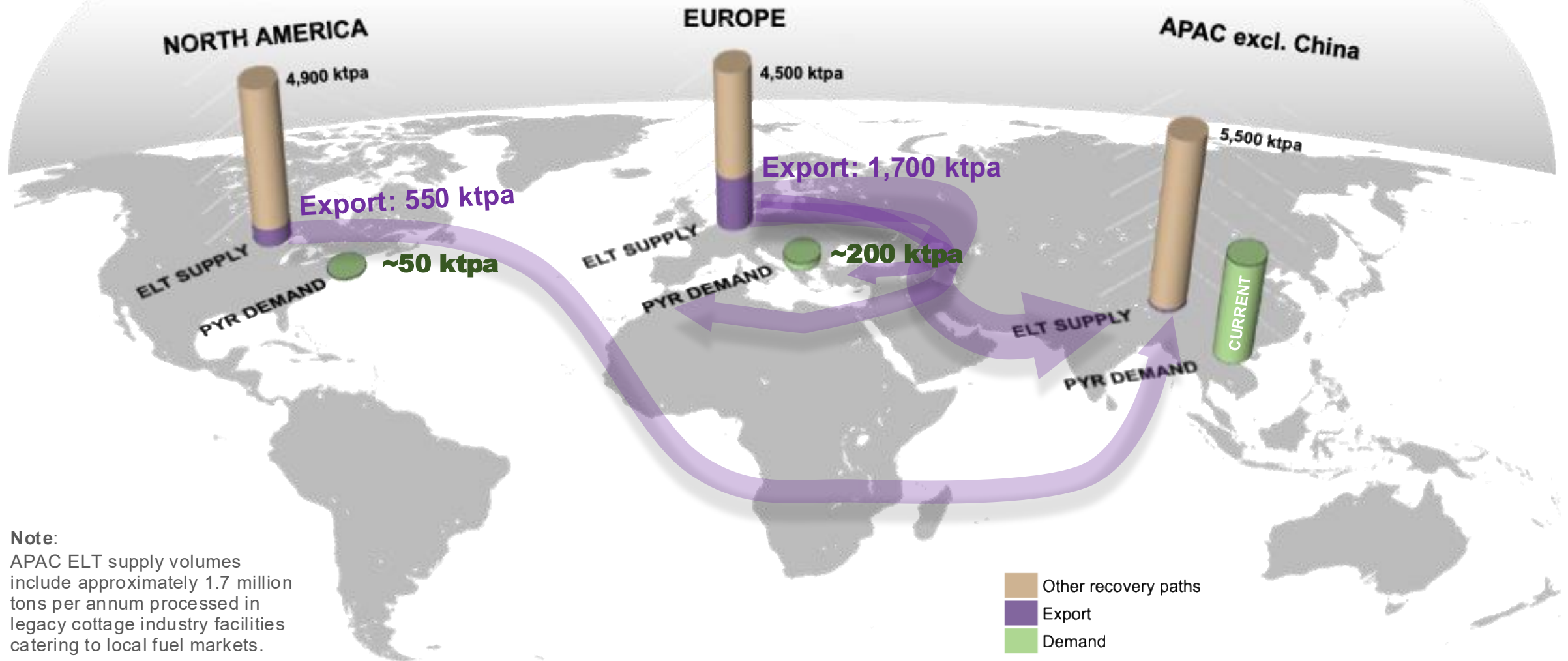


CURRENT Global ELT supply, export, and pyrolysis demand

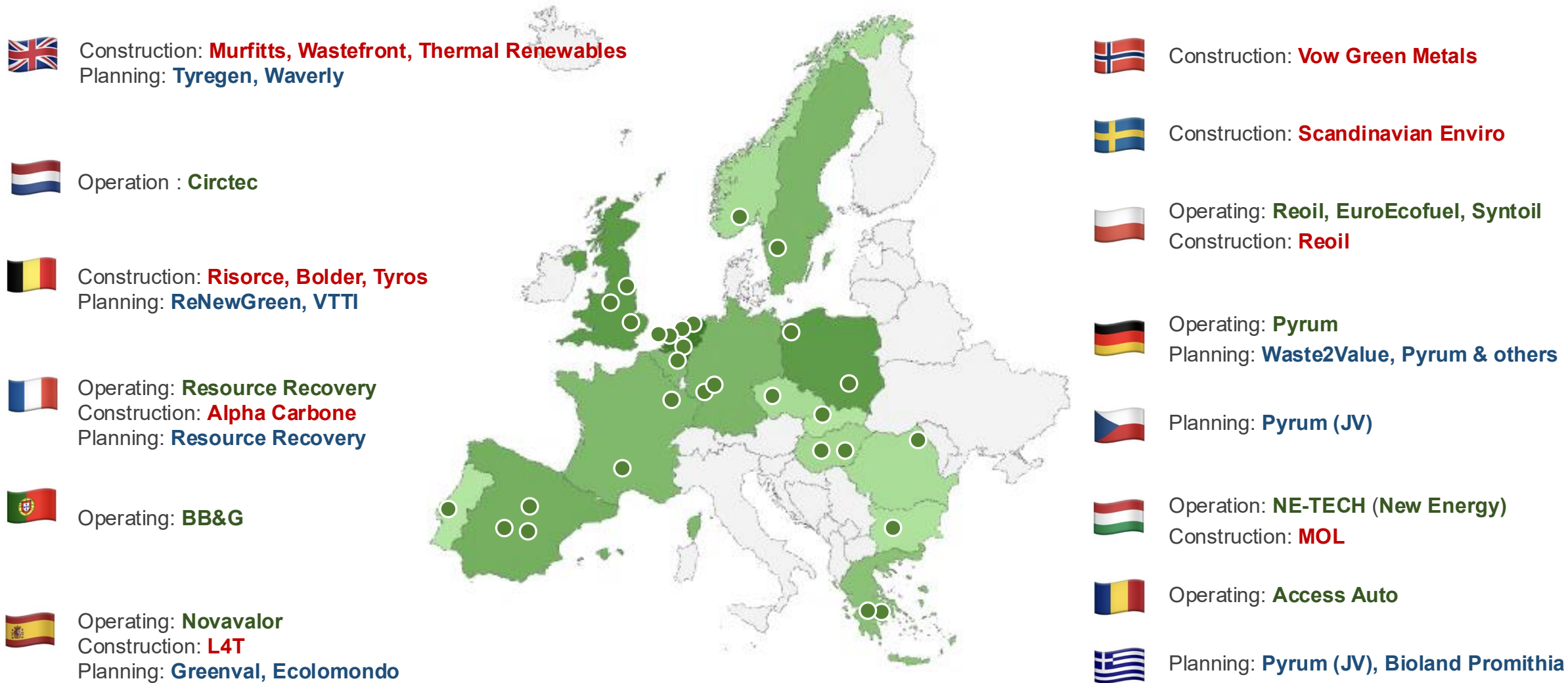
A large portion of ELTs in Europe and North America are exported to Asia and the Middle East



Note:
APAC ELT supply volumes include approximately 1.7 million tons per annum processed in legacy cottage industry facilities catering to local fuel markets.

Focus: Europe is rapidly developing to become an ELT pyrolysis hub.

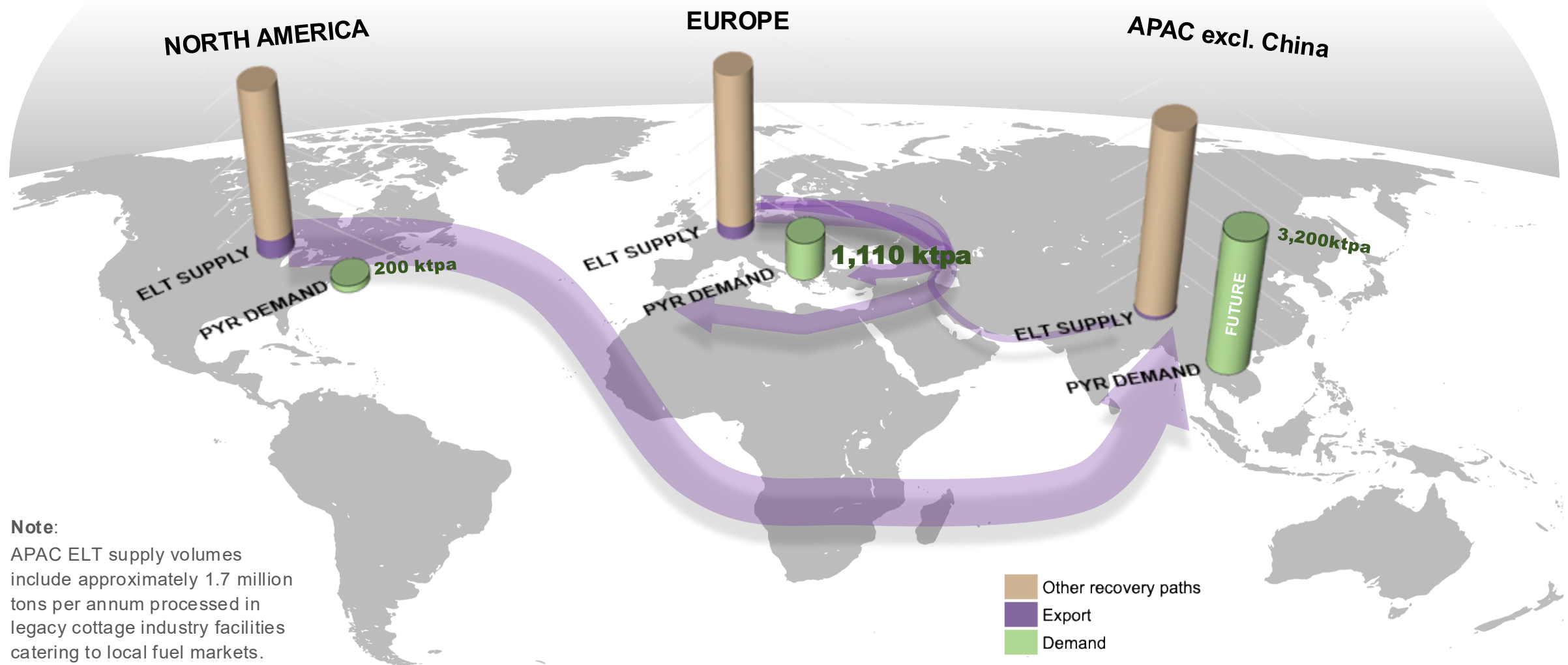
Going from **CURRENT** ~200 ktpa to ~1 million tons of **NEAR FUTURE** ELT pyrolysis capacity across Europe



Source: Weibold database February 2026

Effect: Changing ELT export routes and volumes

Pyrolysis demand rises in all regions. ELT Imports in India shift from Europe to the US



Note:
APAC ELT supply volumes include approximately 1.7 million tons per annum processed in legacy cottage industry facilities catering to local fuel markets.